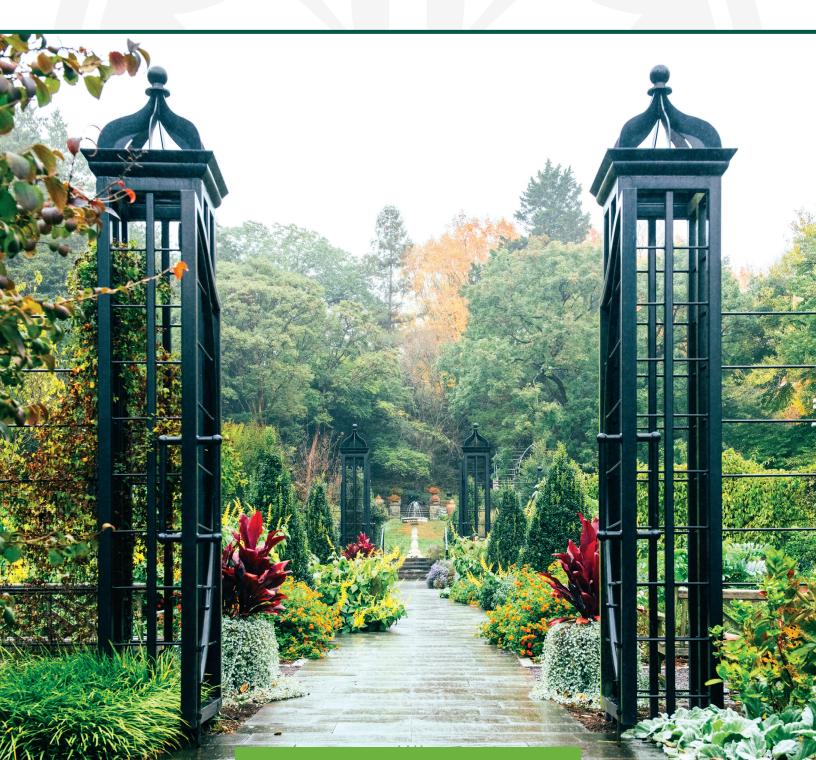


IMPACTREPORT

JULY 2020 – JUNE 2021 —





GREETINGS FRIENDS,

Fiscal year 2021 will not be soon forgotten! It began as the Arboretum gradually reopened from three months of closure due to the pandemic—tentatively at first with only a skeleton staff and limited visitors, no classes, events or indoor activities. Through the entirety of the year, many of our staff worked remotely while others braved the pandemic to keep the Arboretum open for a public desperate for sunshine, safety, and a bit of nature and normalcy during a tumultuous time. Although we limited daily attendance through the remainder of the year, we concluded 2021 with record attendance. It was truly gratifying to us and all the staff to be such a vital place of refuge and connection for our community when both were very scarce.

The end of the fiscal year also marked the successful end of our *Ever Green* capital campaign. Our heartfelt thanks to all who helped us reach our 36-million-dollar goal! The funds we raised helped grow our endowments to support critical new staff positions such as our chief arborist, as well as programs such as our underserved children's initiative, all while supplying significant support for preservation of our buildings, garden features, living collections and natural areas.

The Great Resignation that we are hearing so much about was more like the Great Retirement at Morris Arboretum. Several long-time staff decided that the time was right for their next adventures. We are very grateful for their service to our organization and are doing the utmost to ensure that the new members of our team build on their legacy. It will be exciting to see the ideas and energy this next generation of Arboretum staff will bring to our ever-evolving institution.

The year was certainly not without its challenges. Earned revenue was down for a second year in a row because rental events and educational programs were greatly curtailed due to the pandemic. However, thanks to your generosity, our Annual Fund and Membership programs ended the year ahead of projections. Thanks to new gifts and careful stewardship by the University's investment team, our endowments also grew significantly, contributing an additional \$568,000 in spendable income over the previous year. With reduced services and a temporary moratorium on capital projects, we were also able to significantly curtail expenses without laying off staff. This resulted in savings of over \$1.8 million over the previous fiscal year and a balanced operating budget.

On behalf of our staff, members, visitors, and community, thank you *very* much for your generosity and support this past year. With your help, the Arboretum is stronger and more relevant than ever!

Slan Nalle Hass

Ellen Nalle Hass
Chair, Advisory Board of Managers

William Cullina

The F. Otto Haas Executive Director

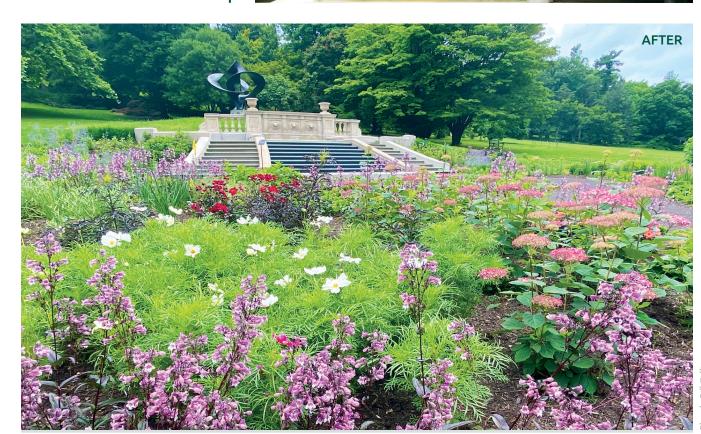
PROJECT **UPDATES**

There were four major projects funded through the Ever Green Campaign that were completed in 2021. Like many of the Arboretum's projects throughout the Campaign period, the funds required were raised from many discrete gifts, both small and large, over a period of years. In many ways, these four projects represent the collective power of philanthropy to make compelling and lasting change.

Step Fountain Restoration

The largest and most complex project we undertook this year was the complete restoration of our magnificent Step Fountain. Constructed in 1915, the fountain's bluestone water steps had become severely cracked and chipped so that they no longer held water without regular waterproofing. Kreilick Restoration disassembled the steps and replaced them with new bluestone steps quarried in central Pennsylvania from the same stone as the originals. The water pumps and filtration as well as the cheek walls and some of the balustrades were also replaced. A new porous pathway and extensive plantings were installed by Morris staff to properly showcase the finished work. The project recently received a Preservation Recognition Award from the Chestnut Hill Conservancy.





Dorrance Hamilton Fernery Heating

The Dorrance Hamilton Fernery is the only remaining Victorian fernery in North America, granting it a spot on the National Register of Historic Places. It is truly a unique structure housing an irreplaceable collection of tropical ferns and fern allies. The warm, humid environment is perfect for ferns but not so great for the cast iron heating pipes that kept the glasshouse warm even on cold winter nights. During the summer of 2020, contractors removed all the old, rusted pipes and replaced them with stainless and powder-coated fin tubing. The finished product is both visually more appealing and far more energy efficient and effective.

Orange Balustrade Refurbishment

The Orange Balustrade pergola and benches as well as the underlying foundation required a complete rebuild to replace decayed boards and timbers. The structure was disassembled and new rot-resistant Ipe decking, western red cedar benches, and eastern red cedar posts were put in place.

Deer Fence

To prevent deer from continuing to become injured on the Arboretum's historic wrought iron fence, as well as to grow and protect the many plants at the Arboretum, we erected a new 11,000-foot-long metal deer fence enclosing about 75% of the Compton side of the Arboretum. This new fence allowed us to remove hundreds of wire circles that formerly ringed small trees and shrubs, and visitors this past spring were able to enjoy a beautiful display of tulips and other bulbs that would have been impossible without the fence due to deer grazing.













MORRIS ARBORETUM FINANCIAL REPORT // FY21

Statement of Activities

CHANGE IN NET ASSETS +/(-)

	Unrestricted Funds	Temporarily Restricted Funds	Permanently Restricted Funds	FY21 TOTAL
Revenue and Support				
Earned Revenue	1,776,346	_	_	1,776,346
Contributed Revenue	994,187	794,573	1,242,480	3,031,240
Investment Income	1,249,367	2,325,159	_	3,574,525
Government Support (NSF)	_	_	_	
University Support/Misc	880,961	_	_	880,961
Subtotal Revenue and Support	4,900,861	3,119,731	1,242,480	9,263,072
Net Assets Released from Restrictions	2,085,371	(2,085,371)	_	_
Total Revenue and Support	6,986,232	1,034,360	1,242,480	9,263,072

Salaries & Benefits		
	4,360,423	4,360,423

Program Expenses				
Botany	10,800	_	_	10,800
Horticulture	255,883	_	_	255,883
Education	35,094	_	_	35,094
Visitor Experience	68,555	_	_	68,555
Facilities Operations	631,616	_	_	631,616
Development	90,521	_	_	90,521
Marketing	42,374	_	_	42,374
General & Administrative	70,880	_	_	70,880
"Capital" Improvements	295,585	_	_	295,585
University Services	1,124,501	_	_	1,124,501
Total Expenses	6,986,232	_	_	6,986,232

1,034,360

1,242,480

2,276,840

INVESTING IN ENDOWMENT

Growing the Arboretum's Fiscal Strength

It has long been a truism that endowments are one of the most important elements in planning for a non-profit's future. For many decades, the Morris Arboretum has carefully cultivated a culture of investment among its philanthropic strategies, with endowment growth representing one of the key indicators of financial stability and operational strength. It is no accident that over the past decade alone, the Arboretum has received endowment gifts totaling more than \$15 million, bringing total endowment assets in FY21 to more than \$84 million. While the principal of these endowments cannot be touched, interest earnings represent approximately one-third of our operating budget, ensuring that the Arboretum maintains the financial means to remain mission – focused and on sound footing even during transitional or challenging times.



\$84 million

Combined Market Value of Morris Arboretum Endowments



\$3.6 million

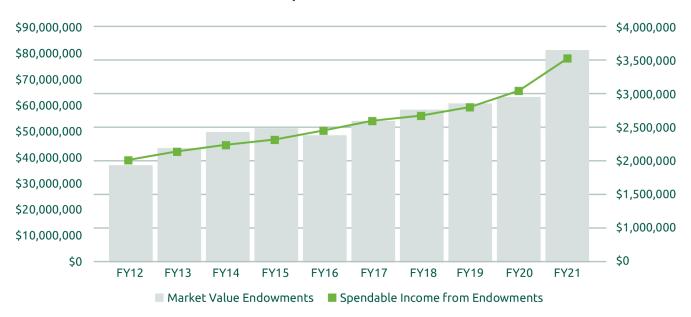
Spendable Income from Combined Endowments in 2021. 103% Increase Over 10 Years



\$15.1 million

New Gifts to the Endowment in the Last 10 Years

ENDOWMENTS – Market Value & Spendable Income





evergreen *

Strengthen Our Roots, Ensure Our Growth

A CAMPAIGN CLOSES, A NEW ERA BEGINS

By June 30, 2021, the official ending date of the *Ever Green* Campaign — the Arboretum received contributions, gifts, and grants — from both private and public sources — surpassing the Campaign's original \$36 million goal.

This total comprised an average of 5,325 unique contributions during each year of the public and quiet phases of the Campaign. These contributions captured the generous spirit of the Arboretum's community who felt passionate about the Arboretum's value and wished to support its mission and future progress in ways both large and small.

From the moment that the Ever Green Campaign was publicly launched in April 2018, it was nearly a foregone conclusion that the Campaign's close would usher in a brand new era at the Morris Arboretum. The aims of the Campaign were clear:

- fortify the Arboretum's financial stability;
- preserve and maintain historic garden features;
- restore and enhance iconic garden experiences and visitor amenities across the Arboretum; and
- elevate the Arboretum's plant science research and conservation programs.

Arboretum members, donors, friends, and advocates gave swiftly and generously. Each year of the Campaign brought new resources to the Arboretum, created new positions, established new endowments, expanded programs, preserved iconic garden features, and generated new energy in all areas of the Arboretum's operations.

But — like everything else in these times — the Campaign did not go exactly as planned.

With only a year and half left to close the Campaign, COVID-19 changed our world. Both too much and not enough has been said about the profound impact this pandemic has had on the past two years on both a national and global scale, but from the Arboretum's small corner of the universe, surely what

"The world is round and the place which may seem like the end may also be the beginning."

—IVY BAKER PRIEST, AMERICAN POLITICIAN

cannot be overstated is the depth of gratitude for our community's ongoing support during the most tumultuous period in most of our memories.

Despite the uncertainty of the times, philanthropy at all levels was evident. In FY21 our membership program grew by leaps and bounds, the Annual Fund had a record-breaking year, and our donors continued to support key, priority projects at the Arboretum. Indeed, major gifts in FY21 supported the ongoing operations and endowment of the much beloved Garden Railway, strengthened the marketing endowment, initiated Diversity, Equity, Inclusion and Accessibility consultations, expanded programs for underserved schoolchildren and youth groups, improved efforts to curate and tag the Arboretum's large and diverse living collections, and helped to preserve, restore, and enhance accessibility at the Arboretum's iconic Rose Garden.

In 2021, even among so many competing philanthropic demands, the Arboretum's donors, members, and friends reaffirmed through their giving that the Arboretum remains a highly valued destination where family and friends can gather in healing green spaces, to safely reconnect with nature and with each other. FY21 was the year that confirmed that the Arboretum — and green spaces everywhere — are critical to our mental and physical health, help us to cope during difficult times, and provide us with respite from the churn of the modern world. These truisms will lead the way forward for the Arboretum, and it is with a renewed sense of hope, gratitude, and a focus on new beginnings that the Arboretum moves into a new era beyond *Ever Green*, but very much strengthened by its support.









BY THE NUMBERS



130,690
ARBORETUM GENERAL ATTENDANCE



5,584
MEMBER HOUSEHOLDS



370 EDUCATION VOLUNTEER HOURS



2,200 HORTICULTURE VOLUNTEER HOURS



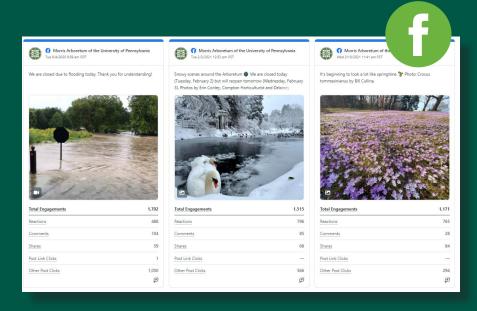
WEDDINGS HELD AT THE ARBORETUM

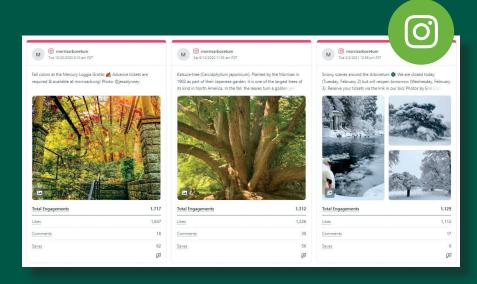




SOCIAL MEDIA LOVE

These were our most popular posts on Facebook and Instagram for FY21!





LEADERSHIP GIFTS AND PLEDGES

The Morris Arboretum is grateful to the following individuals who have provided generous operating, programmatic, and/or capital support through new gifts, pledges, or pledge payments totaling \$2,500 or more in Fiscal Year 2021.

\$250,000 and above

Susan & Moses Feldman Evamarie Malsch Rebecca M. Shuttleworth Martha J. Wallace & Edward W. Kane

\$100,000-249,999

Wendy & Walter Foulke Steven H. Gendler Carole Haas Gravagno Sandra L. McLean Susan & Robert Peck

\$50,000-99,999

Jane & Abass Alavi
Doreen L. Foust*
Jessie B. Hill & Ming Fang
Kathlene & William Hohns
Jane MacElree
Ann & Frank Reed
Mary D. Starr

\$25,000-49,999

Edith R. Dixon
Lexa Edsall & Robert Victor
Linda & David Glickstein
Janet & John Haas
Susan & Dan Katzin
Ellen & Jay Hass
Lee Laden
Sarah & Ted Lodge
Nancy Putnam
Patricia & Clarence Wurts

\$10,000-24,999

Anonymous (2) Gwendolyn Asplundh Mary Pat & Thomas Boyle Sally & Dick Brickman Susan R. & George W. Connell Jessie R. Deming & Robert A. Boyer Carol A. Dolinskas Pamela & W. Roderick Gagné Lisa M. Gemmill Penelope P. Harris Meg & Richard Hayne Leonard Korman Family Mary Lane & Robert Durham John A. McNichol* Hiram H. Munger David T. Orthwein Aileen & Brian Roberts Debra L. Rodgers & Paul W. Meyer Rosemary A. Schier* Maria & Radclyffe Thompson Sue & Michael Young

\$5,000-9,999

Anonymous (2) Hali & Scott Asplundh Cathleen & Robert Bartlett Barbara Berkowitz Joan N. Brantz Eleanore & Christopher Gadsden Pamela & James Hill Christine James Sandra A. Johansen Augusta Leininger Lorna & Lathrop Nelson J. Kenneth Nimblett Susan & Washburn Oberwager Maris Ogg & Robert Smith Nina & Eric Schneider Susan & Michael Schurr Elizabeth & John A. H. Shober JoAnn & Joseph Townsend Leslie & Stephen Weisser

\$2,500-4,999

Anonymous Cynthia & John Affleck Jan Albaum & Harry Cerino David Anstice & Ana-Maria Zaugg Marcia Campbell Annabelle & Doug Canning Ruth & Tai-ming Chang Henry E. Crouter Jane & Walter Evans Christina & Dean Fournaris Irma & Christopher Fralic C. Meade Geisel Jr. Deborah E. Glass Mary & Richard Graham Misty & Gregory Harth Natalie & Ralph Hirshorn Carol & James Hovey Janet S. Klein Emilie & Peter Lapham Chunsheng Lu Elizabeth & Robert Lukens Nancy Louise Miller Alison & Alexander Nalle Gretchen & J. Barton Rilev Bonnie & Peter Schorsch Elizabeth Van Vleck Anne Walsh Robert Price Kim & Will Whetzel Candice & Robert Willoughby

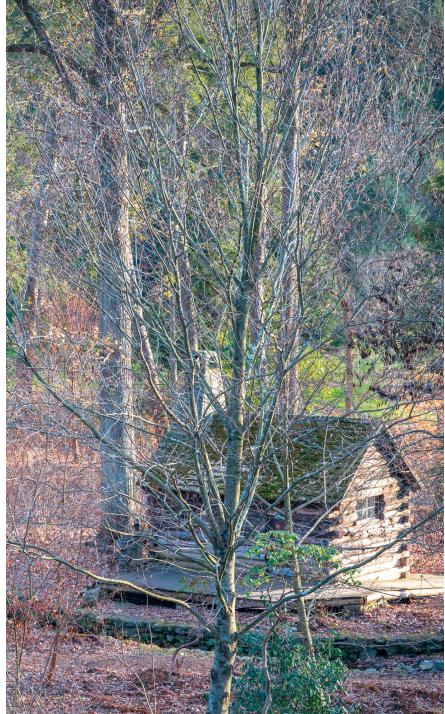
*Deceased

GIFTS TO ENDOWMENT, PROGRAMS, AND SPECIAL PROJECTS

The Morris Arboretum acknowledges the individuals who have made gifts of \$250-\$2,499 in Fiscal Year 2021 to endowments, programs, and/or special projects.

\$250-2,499

Anne McNiff
Sharon & J. Christopher Miller
Alison & Alexander Nalle
Louise Root Melby
JoAnn & Joseph Townsend
John Vogan
Quentin M. White
Rebecca & David Yuhas
Leslie & Steven Zavodnick



oto by Rob Card

THE COLLECTORS CIRCLE

The Collectors Circle is a group of individuals who give \$2,500 or more to the Annual Fund. Their commitment provides organizational strength and capacity for the Morris Arboretum. This list acknowledges donors who made new gifts or pledge payments in Fiscal Year 2021.

\$50,000 and above

Jane MacElree Mary D. Starr

\$25,000-49,999

Edith R. Dixon Janet & John Haas Sarah & Ted Lodge Nancy Putnam Rebecca M. Shuttleworth Martha J. Wallace & Edward W. Kane

\$10,000-24,999

Anonymous Jane & Abass Alavi Gwendolyn Asplundh Mary Pat & Thomas Boyle Susan & John C. E. Campbell Susan R. & George W. Connell Jessie R. Deming & Robert A. Boyer Carol A. Dolinskas Lexa Edsall & Robert Victor Pamela & W. Roderick Gagné Lisa M. Gemmill Penelope P. Harris Meg & Richard Hayne Jessie B. Hill & Ming Fang Leonard Korman Family Mary Lane & Robert Durham Megan Maguire Nicoletti James Maguire David T. Orthwein Susan & Robert Peck Ann & Frank Reed Aileen & Brian Roberts

\$5,000-9,999

Anonymous (2)

Hali & Scott Asplundh Leonard Aulenbach & Paul McKelvie Cathleen & Robert Bartlett Beatrice Bast Barbara Berkowitz Joan N. Brantz Eleanore & Christopher Gadsden Carole Haas Gravagno Pamela & James Hill Christine James Sandra A. Johansen Lee Laden Augusta Leininger Kristina & Christopher McCausland Bonnie & Peter McCausland John A. McNichol* J. Kenneth Nimblett Susan & Washburn Oberwager Bette & Jonathan Perlman Elizabeth & Kyle Salata Susan & Michael Schurr Elizabeth & John A. H. Shober JoAnn & Joseph Townsend Patricia & Clarence Wurts

Sue & Michael Young

\$2,500-4,999

Cynthia & John Affleck Jan Albaum & Harry Cerino David Anstice & Ana-Maria Zaugg Marcia Campbell Annabelle & Doug Canning Ruth & Tai-ming Chang Regina Davidson Jane & Walter Evans Susan & Moses Feldman Joseph P. Flanagan Jr. Wendy & Walter Foulke Christina & Constantine Fournaris Irma & Christopher Fralic C. Meade Geisel Ir. Linda & David Glickstein Mary & Richard Graham Ellen & Jay Hass Natalie & Ralph Hirshorn Carol & James Hovey Janet S. Klein Emilie & Peter Lapham Marguerite Lenfest Chunsheng Lu Elizabeth & Robert Lukens Sandra L. McLean Nancy Louise Miller Hope & James Morrissey Maris Ogg & Robert Smith Marianna Price Coll Robert Price Gretchen & J. Barton Riley Debra L. Rodgers & Paul W. Meyer Nina & Eric Schneider Bonnie & Peter Schorsch David Van Ness Taylor Elizabeth Van Vleck Anne Walsh Maureen Ward & Elie-Antoine Atallah Kim & Will Whetzel Candice & Robert Willoughby

GIFTS TO THE ANNUAL FUND

The Annual Fund is a significant source of support for the Arboretum's annual operating budget. This list acknowledges individuals who have made new gifts or pledge payments in Fiscal Year 2021 of \$250-\$2,499. Annual Fund donors of \$2,500 or more are members of the Collectors Circle and are acknowledged on the previous page.

\$1,000-2,499

Jacklynn & Joel Barras Mary & Ralph Benner Emilie R. Bregy Rebecca W. Bushnell & John D. Toner Henry E. Crouter Emily & Edward Daeschler Karren & G. Edward DeSeve Phoebe A. Driscoll Martin Farley Lily & Peter Ferry Felice Fischer Susan & Robert Fleming Doreen L. Foust* Esther & Robert* Fox Nancy Frederick Elizabeth H. Gemmill Marion Phyllis Girard Patricia & Thomas Griffin Joan & David Hilgers Madelyn Ladner & Robert Gutowski Evelyn & John McNiff Hiram H. Munger Tamara & Joseph Paulits Jane G. Pepper Marianne S. Rhoads Rita & Lawrence Salva

\$500-999

Patricia & Jeff Boujoukos Gretchen F. Carey Helen & Fred Consaley Barbara & Clem Dinsmore Thomas Dolan IV Margaret & Thomas Farnoly Maxine M. Field Margaret & Robert Ganister Sara Gilbert Madge Goldman Philip Greenwald Mary & Paul Henry Christina Kind Niels Kistrup F. Peter Kohler Sallie & Bert* Korman Marilyn & Stephen Leonard Barbara L. Lippman Ann Loftus & Eileen Talone Constance McGeorge Alison & Alexander Nalle Donna & John Park Evan Pruitt Nancy & John Roberts Lucy Bell Sellers Marie D. Witt Judith Wolf & Howard Eisen Catherine A. Worrall \$250-499

Anonymous

Claire & John Alexander

Kelly & Brent Asplundh

Donna & Louis Beardell

Jane & Richard Baron

Cassie Bartelme

Joan & Robert Anderson

Charlotte C. Betancourt Mary B. Coe & Thomas J. Gallagher

Amy Brantz Bedrick & Edward L. Bedrick

Kristine Conner & Daniel McNally Susan Crane & Joel Gottfried Ann Csink & John Linck Tamara Davis & Bruce Wightman

Constance S. Dee

Diana & Stuart Donaldson

Suzanne K. Dure Maureen Flanagan

The Garden Club of Philadelphia

Gretchen & Jeffrey Heebner

Lisa & John Heuer

Mary Ann Holloway & Oliver Williams

Helen & John Horstmann Pemberton Hutchinson

Barry W. Jeffries Ann Kent

Laura & Marc McKenna

Marion Miller

Catherine & Hugh Moulton

Lauri Nelson

Mary & Richard Noe

Kathleen & John Reiss

Mary Louise & Phelps Riley

Linda & Walter Ritter

Penny & Paul Rubincam

H. Hetherington Smith

John J. Soeffing

Jody & Gary Sprague

Janet & Seymour Stotland

Alison & Brad Thornton

Antoinette C. Uffner

Elizabeth Morrow Urffer

Elsie & I. David Viehman

Loren J. Vosika

Marilyn* & George Wills Minturn T. Wright III

*Deceased

Cornelia Schaefer

Marcia Steinberg

Virginia & Lane Taylor

Carol & Joseph Van Sciver

Leslie & Stephen Weisser

14 MORRIS ARBORETUM IMPACT REPORT 2022 15

LEADERSHIP MEMBERS

Membership revenue is an important source of unrestricted operating income for the Morris Arboretum. All members contribute to the organizational strength with their membership dues. The individuals listed below have distinguished themselves by joining at the highest levels of membership in Fiscal Year 2021.

Laurel \$1,000

Leonard Aulenbach* & Paul McKelvie Harry S. Cherken Jr. Jeanne & Philip Connolly Mary & Anthony Creamer Henry E. Crouter Laura & Mark Dingfield Suzanne & George Downs Elizabeth H. Gemmill Lisa M. Gemmill Sandra & Thomas Greenwood

Frederick Holzerman & Richard Snowden Ann D. Hozack Cathy Hozack Susan & William Learnard Evamarie Malsch Elizabeth Masters & John Basinski Diane Newbury & Steven Berman Arabella & James Pope Elsa Scherphorn Janet & Matthew Stern R. William Thomas Maureen Ward & Elie-Antoine Atallah Mira Zergani & Antonio Quiles

Oak \$550

Dorothy & Andrew Allison
Donna & Louis Beardell
Kristin & James Biddle
Margaret Bradley
Kathleen & Scott Brenman
Mary V. Burke & Craig S. Harnitchek
Gretchen Carey
Laura Carey
Joseph S. Christy
Amy & Sean Coleman
Ellen & Michael Colibraro
Diana & James Cosgrove

Pamela & Christopher Davis Gene & Charles Dilks Carvn E. Douma & Eric C. Eichenwald Lisa Erlbaum Audrey Eveloff Berman & John Berman Margaret & Thomas Farnoly Charlotte T. Feldman Maxine M. Field Robert Gerber LA Glasgow Dorothy Vida Grier-Walsh & Christopher Walsh Susan & Arthur Hankin Elizabeth & Henry Harris Susan & W. Henry Harrison George Henderson Peter Hollenbeck Andrea & Paul Horos Ann & Steven Hutton Eileen & Ronald Javers Louise R. Johnston Barbara & John Kimberly Jennifer King & Matthew Craig F. Peter Kohler Melissa O. Koussis & S. Stacy Mogul

Mary & Stephen Kurtz

Betty Litsinger & James Craig

Anne McNally & Joseph Pie

Karen Miller & Graham Brent

Erin & Kevin Monaghan

Alison & Alexander Nalle

Toby Needleman & Robert Shusterman

Kathleen Nelson & John Kromer

Gretchen & John Lea

Hao-Li & Evan Loh

Rose Marie McCabe

Lisa & John McGill

Dennis C. McGlade

Lee & Alan Miller

Janet & John Moyer

Hiram H. Munger

Holly \$275

Marie D. Witt

Anne Walsh

Christopher Walsh

Judith & Julian Wessell

Anne & John Wilson

Nicole & Paul Witt

Jaime Alvarez Sarah & David Andrews Valerie Arkoosh & Jeffrey Harbison Patricia Bailey & Richard Murray Charlotte H. Biddle Frances Bourne & William Hoffner Susan Brotherton & Daniel Hoffman Susan & Mark Brousseau Mary Jo & Jeffrey Buckwalter Rebecca W. Bushnell & John D. Toner Ellen & David Cavanaugh Maryalice Cheney & Scott Goldman Judy & Kieran Cody Mary B. Coe & Thomas J. Gallagher Carol & Richard Collier Bea Cromwell Emily & Edward Daeschler Laura & Kyle Dandridge

Eugenie & John Flaherty Kimberly & William Freeman Pamela & W. Roderick Gagné Deirdre J. Godin Gabriela Godin Eve & Leonard Gottesman Patricia Griffin Lorna & Lathrop Nelson Kirk S. Heilbrun Aaron & Jennifer Ratner Monika Hemmers & Stephen Heimann Marvellen Reilly Lynn Hitschler Marianne S. Rhoads Pony M. Hopkins Nancy & John Roberts Helen & John Horstmann Kristine & Eric Robinson Jane Subak Kennedy Jenny Rose & H. Augustus Carey Linda & Alfred Kuffler Elizabeth & Harvey Rubin Orsolya Lazar & Michael O'Grady Cynthia & James Sillhart Julia B. Leisenring Anita Marie Smith Tamar & Phillip Stern Joly W. Stewart Maria & Radclyffe Thompson Lauren & Luke Urban

Andrea Durison-Clark & Richard Clark

Steven B. Erisoty

Sonia Fair & Paul Pogharian

Alice & Richard Farley

Eleanor P. Lloyd Thomas Lloyd Brian MacDougall Dan Macey & Paul Savidge Diana J. Mackie Maria Markovich Laura & Marc McKenna Jean Plante McNelis Catherine & Hugh Moulton Kristin Mullaney & David Ertz Margaret & Gerald O'Neill Donna & John Park Ross Pogharian Doris & Rober Politz Timothy G. Reekie Nicole & Samuel Rhoads Jane & Robert Rivera Judith & Rick Rodes Laurie & William Schutt Karen & Robert Sharrar

Leah Shepperd Taylor & Frank Slaughter Susan & Tom Sloan Amy Soeffing & Stuart Hammerle John Somerville David Van Ness Taylor Eliza Taylor Jennifer Torpie & Germain DeSeve Robert Waddington Judith J Wexler Quentin M. White Suzan Willcox & David Nation Ginny Williams & Thomas Rehermann Margaret Diana Wood Catherine A. Worrall Minturn T. Wright III Rebecca & David Yuhas Suzanne Zeleznik & David Smith Lenore & Albert Zimmermann



*Deceased

CORPORATE, FOUNDATION, GOVERNMENT, AND NON-PROFIT DONORS

The Morris Arboretum is grateful to the following corporations, foundations, government agencies, and non-profit organizations who have provided generous operating, programmatic, and/or capital support through new gifts, pledges, or pledge payments totaling \$250 or more in Fiscal Year 2021.

\$250,000 and above

Moses Feldman Family Foundation The McCausland Foundation

\$100,00-249,999

CHG Charitable Trust Connelly Foundation McLean Contributionship MacElree Family Foundation

\$50,000-99,999

Jane C. MacElree Family Foundation

\$25,000-49,999

Kane Wallace Foundation
Susan and Dan Katzin Family Fund
Laden Family Foundation
The Lida Foundation
Haas Charitable Trust
Philadelphia Authority for Industrial Development
George Putnam Ausolus Trust
Victor-Edsall Family Fund

\$10,000-24,999

Anonymous

The Chanticleer Foundation
Carol J. Gendler Revocable Trust
Independence Blue Cross
William M. King Charitable Foundation
Malfer Foundation
The Marshall-Reynolds Foundation
David T. Orthwein Revocable Trust
United Way of Greater Philadelphia and Southern New Jersey
William Penn Foundation
Young Family Charitable Fund

\$5,000-9,999

ACE USA

Berkowitz Family Foundation
The Bryn Mawr Trust Company
The Hill at Whitemarsh
Jane & Leonard Korman Family Foundation
George Marsh Charitable Remainder Unitrust
Elizabeth P. McLean Charitable Fund
Penn Medicine Development & Alumni Relations
Debra Rodgers and Paul Meyer Fund
Springer Capital, LLC
United Way of the Bay Area

\$2,500-4,999

ThinkGreen LLC

Team Whetzel LLC

Tyco Integrated Security

Affleck Family Charitable Fund Albaum Cerino Fund The Asplundh Foundation Bluestone Foundation Dolfinger-McMahon Foundation Fralic Family Fund Fudge Blue LLC The Richard and Mary Graham Charitable Foundation A.E. Harth Builders, Inc. The Hovey Foundation InTech Construction Johnson, Kendall & Johnson, Inc. Christian R. & Mary F. Lindback Foundation The Philadelphia Foundation Primary Resources Group, Inc. Schwab Charitable Fund TD Bank N.A.

Don Daddario and Anne Walsh Charitable Fund



\$1,000-2,4999

The Winger Fund

American Board of Internal Medicine Bessemer Trust Company Giving Fund BNY Mellon Bowman Properties, Ltd. Chipstone Foundation/Stanley & Polly Stone Fund Deseve Family Fund The Downs Foundation Farley Family Fund Foundation Source The Garden Club of Philadelphia Thomas and Patricia Griffin Charitable Fund Hilgers Designation Fund 2020 John & Diane Kim Foundation Merck & Company, Inc. Moorestown Friends School Nina Schneider-Design, Inc. Shechtman Tree Care, LLC Matthew B. and Janet Ries Stern Charitable Fund David V. N. Taylor Foundation

\$250-999 Anonymous American Endowment Foundation American Rhododendron Society The Bartlett Tree Foundation, Inc. David Brothers Bean Road Nursery Garden Adventures, Ltd. S. & E. Gilbert Charitable Fund GlaxoSmithKline Foundation IBM Matching Grants Program Johnson & Johnson Corporation LGS Refining James C. McCracken Charitable Fund Pew Charitable Trusts Pfizer Foundation Matching Gifts Program J. Crayton Pruitt Foundation Inc. Pure Insurance Laurie R. and William R. Schutt Charitable Fund Three Pines Fund UnitedHealth Group David and Elsie Viehman Charitable Fund YourCause, LLC

MATCHING GIFT ORGANIZATIONS

American Endowment Foundation The Asplundh Foundation Black Rock Financial Management BNY Mellon Bristol-Myers Squibb Foundation Chipstone Foundation/Stanley & Polly Stone Fund GlaxoSmithKline Foundation Goldman Sachs Group, Inc. Johnson & Johnson Corporation Merck & Company, Inc. Nationwide Mutual Insurance Company Pew Charitable Trusts Prudential Foundation Matching Gifts Program Vanguard Group Foundation William Penn Foundation YourCause, LLC



LYDIA MORRIS LEGACY SOCIETY

When Lydia Morris passed away in 1932, her estate plans included an endowment for the preservation, upkeep, and maintenance of an arboretum and established the Morris Arboretum of the University of Pennsylvania. In 2004, the Advisory Board of Managers created the Lydia Morris Legacy Society to honor those who have provided for the Arboretum in their estate plans and/or have made gifts through other options, such as IRA distributions, that meet personal financial planning and charitable giving objectives.

Jane & Abass Alavi

Lawrence Arrigale & Thomas Keels

Nancy & David Barclay

Beatrice Bast

Mary & Ralph Benner

Roberta L. Berg

Judith Borie

Harry Bower

Mary Pat & Thomas Boyle

Joan N. Brantz

Ellen & David Cavanaugh

Joan Citron

Jeanne & Philip Connolly

Jennifer Cromer

Nancy S. Day Mark Delestatius

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20 MORRIS ARBORETUM IMPACT REPORT 2022 21

2021 MOONLIGHT & ROSES

Moonlight & Roses, the Arboretum's annual fundraising gala, marked its 40th anniversary in 2021 with a virtual celebration. The event honored longtime supporters Susan and Robert Peck, and institutional honoree TreePhilly, an urban forestry program of Philadelphia Parks & Recreation and Fairmount Park Conservancy.

Proceeds from *Moonlight & Roses* help to sustain our mission, from our ongoing efforts to restore and maintain our most beloved horticultural and architectural features to growing our diverse array of educational and outreach programs.

The Morris Arboretum is grateful to the following donors who supported *Moonlight & Roses* held on June 4, 2021. Their continued support is greatly appreciated.



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